

# Summerfield at Taft Hill

## *Affidavit & Disclosure Form*

I/We understand and agree to the following conditions and guidelines regarding the distribution of the affordable homes at Summerfield at Taft Hill in Uxbridge, MA:

1. The annual household income for my family does not exceed the allowable limits as follows:

Household Size	1	2	3	4
Max Allowable Income	\$40,800	\$46,600	\$52,450	\$58,250

Income from all family members must be included.

2. I/We understand if we have the opportunity to purchase an affordable unit and currently own a home it must be sold and we are limited to \$200,000 in home equity after outstanding mortgage, legal and broker fees are paid.
3. I/We certify that my/our total assets do not exceed the \$50,000 asset limit and understand a portion or the full value of retirement accounts are included in determining the asset limit. Complete Income and Asset Guidelines will be provided if you have an opportunity to purchase.
4. The household size listed on the application form includes only and all the people that will be living in the residence and at least one person in the household is 55 years of age or older.
5. I/We certify all data supplied on the application is true and accurate to the best of my/our knowledge and belief under full penalty of perjury. I/We understand that perjury will result in disqualification from further consideration.
6. I/We understand that by being selected in the lottery does not guarantee that I/we will be able to purchase a unit. I/We understand that all application data will be verified and additional financial information will be required, verified and reviewed to determine eligibility post lottery.
7. I/We understand that it is my/our obligation to secure the necessary mortgage for the purchase of the home through a bank experienced with first time homebuyer programs and all expenses, including closing costs and down payments, are my responsibility.
8. I/We further authorize MCO Housing Services to verify any and all income, assets and other financial information, to verify any and all household, resident location and workplace information and directs any employer, landlord or financial institution to release any information to MCO Housing Services and consequently the project's monitoring agency, for the purpose of determining income eligibility for Summerfield at Taft Hill.
9. I/We understand that if selected I/we will be offered a specific home. I/We will have the option to accept the available home, or to reject the available home. If I/we reject the available home I/we will move to the bottom of the waiting list and will likely not have another opportunity to purchase an affordable home at Summerfield at Taft Hill.
10. I/We understand that there is a deed rider attached to the unit that permanently restricts the occupancy, refinancing and resale of the affordable units.
11. Program requirements are established by the DHCD and Town of Uxbridge. I/We agree to be bound by whatever program changes that may be imposed at any time throughout the process. If any program conflicts arise, I/we agree that any determination made by the project monitoring agent is final.
12. I/We certify that no member of our family has a financial interest in Summerfield at Taft Hill.
13. I/We understand there are differences between the market and affordable unit and accept those differences.

**CONTINUE ON BACK**

I/We have completed an application and have reviewed and understand the process that will be utilized to distribute the available home at Summerfield at Taft Hill. I/We am qualified based upon the program guidelines and agree to comply with applicable regulations.

\_\_\_\_\_  
Applicant

\_\_\_\_\_  
Co-Applicant

\_\_\_\_\_  
Date:

**Return with completed and signed application to:**

MCO Housing Services  
P.O. Box 372  
Harvard, MA 01451